

RESEARCH ARTICLE (ORIGINAL) 

## Family health nurse interventions in the diabetes surveillance consultation

*Intervenções do enfermeiro de família na consulta de vigilância da diabetes consultation*

*Intervenciones de la enfermera de familia en la consulta de vigilancia de la diabetes*

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### Abstract

**Background:** Family health nurses develop interventions aimed at the family as a unit, considering the transitions that occur throughout its life cycle, such as those resulting from the diagnosis of a chronic disease in one of its members, like diabetes.

**Objective:** Identify the interventions performed by the family health nurse in the diabetes surveillance consultation.

**Methodology:** Cross-sectional, exploratory, and descriptive study with a quantitative approach, using a simple randomized sample of 106 people with diabetes, who received nursing consultations from November to December 2019 in three family health units.

**Results:** Twenty-seven assessing interventions were carried out, out of the 30 planned in the data collection tool. The eight planned monitoring interventions were performed. Of the educating type, 15 of the 19 interventions were carried out.

**Conclusion:** Knowledge about the interventions carried out, most of which are diagnostic assessments, can contribute to the management of safe staffing of family health nurses, considering the care provided at all stages of the nursing process.

**Keywords:** nurse; nursing diagnosis; patient; diabetes *mellitus*; primary health care

### Resumo

**Enquadramento:** Os enfermeiros de família desenvolvem intervenções direcionadas à família como unidade, considerando as transições que ocorrem ao longo do seu ciclo vital, como as que decorrem do diagnóstico de uma doença crónica num dos seus membros, como é o caso da diabetes.

**Objetivo:** Identificar as intervenções realizadas pelo enfermeiro de família na consulta de vigilância da diabetes.

**Metodologia:** Estudo transversal, exploratório e descritivo de abordagem quantitativa, utilizando uma amostra aleatória simples de 106 pessoas portadoras de diabetes, que efetuaram consultas de enfermagem, de novembro a dezembro de 2019, em três unidades de saúde familiar.

**Resultados:** Foram realizadas 27 intervenções do tipo avaliar, das 30 integrantes do instrumento de colheita de dados. Nas do tipo monitorizar foram realizadas as oito previstas. Do tipo ensinar foram realizadas 15 das 19 intervenções.

**Conclusão:** O conhecimento sobre as intervenções realizadas, a maioria de avaliação diagnóstica poderá contribuir para a gestão da dotação segura dos enfermeiros de família, considerando os cuidados desenvolvidos em todas as etapas do processo de enfermagem.

**Palavras-chave:** enfermeiro; diagnóstico de enfermagem; paciente; diabetes *mellitus*; cuidados de saúde primários

### Resumen

**Marco contextual:** Las enfermeras de familia desarrollan intervenciones dirigidas a la familia como unidad, considerando las transiciones que ocurren a lo largo de su ciclo de vida, como las que resultan del diagnóstico de una enfermedad crónica en uno de sus miembros, como la diabetes.

**Objetivo:** Identificar las intervenciones realizadas por la enfermera de familia en la consulta de vigilancia de diabetes.

**Metodología:** Estudio transversal, exploratorio y descriptivo con enfoque cuantitativo, utilizando una muestra aleatoria simple de 106 personas con diabetes, que realizaron consultas de enfermería, de noviembre a diciembre de 2019, en tres unidades de salud de la familia.

**Resultados:** Se realizaron 27 intervenciones del tipo evaluación, de los 30 integrantes del instrumento de recolección de datos. En el tipo de seguimiento se realizaron los ocho previstos. Del tipo de enseñanza, se realizaron 15 de las 19 intervenciones.

**Conclusión:** El conocimiento sobre las intervenciones realizadas, la mayoría de las cuales son evaluaciones diagnósticas, puede contribuir para la gestión de la dotación segura de personal de enfermería de la familia, considerando el cuidado desarrollado en todas las etapas del proceso de enfermería.

**Palabras clave:** enfermero; diagnóstico de enfermería; cliente; diabetes mellitus; atención primaria de salud

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## Introduction

Currently, it is estimated that 463 million adults (20-79 years) are living with diabetes mellitus (DM) and, by 2045, this number will reach 700 million people (International Diabetes Federation [IDF] 2019). In 2019, Portugal had an age-adjusted prevalence in adults (20-79 years) that was between 9% and less than 12% (IDF, 2019). DM gives rise to various systemic complications, most of which are vascular diseases and are associated with decreased life expectancy and quality of life. These include microvascular complications, namely retinopathy, nephropathy, and neuropathy, and cardiovascular diseases consisting of coronary heart disease, stroke, and peripheral arterial disease, which are referred to as macrovascular complications or diabetic macroangiopathy. From this perspective, DM is insidious and progressive and has been well demonstrated to be closely related to cardiovascular diseases, which in turn is the most prevalent cause of morbidity and mortality (King & Grant, 2016). IDF (2019) highlights that type 2 DM can be prevented, or even its remission can be possible, provided that this disease is effectively managed through education, support, adoption of healthy lifestyles, and using pharmacological therapy when necessary. The appropriate management of DM in Primary Health Care (PHC) requires the involvement of people with the disease, and coordinated efforts among the various health professionals (physicians, nurses, nutritionists, among others), referring to hospital care in situations that justify it. The PHC nurse plays a vital role in the follow-up of the person with DM by helping them understand the trajectory of the disease, as well as, empowering them to self-manage it (Nikitara et al., 2019). In particular, the family health nurse (FHN), who is the professional appointed for care delivery in the different stages of the life cycle, approaches the family as a care unit, promoting its empowerment, given the demands and specificities of its development (Decreto-Lei n.º 73/2017). The experience of a chronic disease by a family member reinforces this paradigm, considering that adjusting to the disease requires emotional and instrumental transformations in the person with the disease as well as in the other family members and in the family system as a whole (Silva et al., 2021). We aimed to identify the interventions performed by FHNs in the diabetes surveillance consultation to empower the person with DM to manage their disease, which will certainly also translate into health gains for the family as a unit.

## Background

DM is a potentially preventable chronic disease whose progression is strongly influenced by the individual's behaviors, thus requiring changes in lifestyle habits. Considering the complexity of the family system, the FHN assumes that cognitive, behavioral, or affective changes in the person with DM will impact the family as a whole and its members individually and may lead to difficulties in some domains of family life (Souza et al.,

2021). Thus, in this process, the FHN should promote the enhancement of the family system's strengths and resources in the different stages of the life cycle, taking into account that the family's and the person's value system directly influence health behaviors, as well as the ability to restructure when faced with the diagnosis of chronic disease (Figueiredo, 2012).

In primary care, the Family Health Units (FHU) and the Personalized Health Care Units (PHCU) are where the FHN provides care to a group of families and monitors people with DM by complying with the guidelines issued in Order no. 3052/2013, which determined the creation of autonomous diabetes consultations in the Health Center Clusters (ACeS). The surveillance of DM performed in these consultations includes: i) glycemic control; ii) identification of cardiovascular risk factors; iii) monitoring of diet and physical exercise; iv) and monitoring of potential complications through periodic foot surveillance to prevent amputation. In 2018, PHC was responsible for the care of 85% of people with DM, and 74% benefited from nursing consultations (Direção-Geral da Saúde, 2019). The importance of nurses in chronic disease management has already been demonstrated in by nursing care-sensitive outcomes, namely: i) increased control of the therapeutic regime; ii) adherence behavior to the exercise regime; iii) improvement of clinical parameters (Marques et al., 2019; Azami et al., 2018); iv) adoption of healthy eating habits; v) and adherence to foot self-monitoring (Marques et al., 2019). It is expected that, within the scope of the diabetes surveillance consultation, the nurse, together with the person defines goals and objectives to be achieved for the management of their disease, based on the principle of cooperation to optimize treatment adherence, early detection of complications, and glycemic control (Azami et al., 2018, Marques et al., 2019). Thus, since the nursing consultation is a resource in the treatment of people with DM, with regard to disease management and prevention of complications, as well as the health gains that are sensitive to nursing care, it is important to identify the interventions performed by nurses to achieve the established goals.

## Research Question

Which interventions are performed by FHNs in the diabetes surveillance consultation?

## Methodology

A quantitative, exploratory, descriptive cross-sectional study was carried out. Simple randomization was used for the sample, considering the number of diabetes surveillance consultations performed by the FHN of an ACeS in northern Portugal in 2018, corresponding to 6308 consultations. The participants were selected from the FHN's work schedule for each work day. It was defined that, to ensure randomness, for every two users scheduled for a family health consultation, the second user would

be selected as a potential participant. In situations where four or more users were scheduled, the users with even numbers (e.g., 1; 2; 3; 4; 5) should be selected.

The ACTENFF\_CE\_DIA grid was constructed within the scope of a larger research project that aimed to assess the workload of the FHN in the management of chronic diseases. It was validated using the Delphi technique.

The ACTENFF\_CE\_DIA consists of a grid with 69 predefined items of nursing interventions that can be used in diabetes surveillance consultations. The care interventions are represented by 29 assessing interventions, 8 monitoring interventions, 19 educating interventions, 2 preparing interventions, 1 planning intervention, 1 training intervention, 1 promoting intervention, 1 administering intervention, 1 referring intervention, 1 helping intervention, and 1 encouraging intervention. The non-care activity consists of interventions related to welcoming, infection control procedures, continuity of care procedures, and care documentation. The grid allows adding interventions that the nurse performs but are not predefined. Each intervention is associated with the variable “conducted”, which will be identified by (Yes/No).

Data were collected by the FHNs (self-report) who volunteered to do so, from November to December 2019, in three FHUs. An online platform called Actenff.pt was used as a resource, where the scale and the user's and family health nurse's informed consents are uploaded. To access the platform, the FHN had to create an access login and password. The study was approved by the Ethics Committee for Health under opinion no. 31/2019. Data analysis was performed by describing categorical variables, calculating absolute and relative frequencies and continuous variables, by analyzing the mean, standard deviation, and range. For this purpose, descriptive statistics, appropriate to the nature of the data, were used, using SPSS Statistic, version 25.0.

## Results

Sixteen FHNs and 106 people diagnosed with DM participated in the study.

The sample of users is very equitable regarding the gender of participants: 51.9% ( $n = 55$ ) female and 48.1% ( $n = 51$ ) male, with a minimum age of 34 years, a maximum of 97 years, and a mean of 71.7 years. It presents an index of independence of 79.2% (84).

The interventions performed by the FHNs in the diabetes surveillance consultation are presented by the care and non-care domains. The care domain comprises *assessing, monitoring, educating, preparing, promoting, administering, referring, helping, and encouraging* interventions. The non-care domain consists of interventions related to *welcoming, procedures, and documentation*.

### *Nursing interventions of the care dimension*

Interventions related to the *Assessing* subdomain

Table 1 shows the distribution of the absolute and relative frequency of the items in the *assessing* subdomain. For this subdomain, 30 interventions were suggested in the grid, of which 27 were performed. The most frequently performed interventions were: assessing the risk for diabetic foot ulcers (50.0%); assessing knowledge, potential, and capacity for foot self-monitoring/self-control (34.0%); assessing knowledge and potential to improve knowledge about diabetes (31.1%); assessing adherence behaviors to the exercise regime (30.2%); assessing adherence behaviors to the dietary regime (29.2%); assessing adherence behaviors to the medication regime (24.5%); assessing adherence to the immunization regime (23.6%). There was no record of the interventions: assessing knowledge, potential, and capacity for blood pressure self-monitoring/self-control; assessing knowledge and potential to reduce consumption of other substances; and assessing knowledge and potential to reduce smoking.

**Table 1***Distribution of the absolute and relative frequency of the items of the Assess subdomain*

	Interventions conducted			
	No		Yes	
	<i>n</i>	%	<i>n</i>	%
+ ASSESSING subdomain				
Assessing personal background	87	82.1	19	17.9
Assessing knowledge and potential to improve knowledge about diabetes	73	68.9	33	31.1
Assessing alcohol consumption	91	85.8	15	14.2
Assessing knowledge and potential to reduce alcohol consumption	102	96.2	4	3.8
Assessing smoking	95	89.6	11	10.4
Assessing knowledge and potential to reduce smoking	106	100	---	---
Assessing consumption of other substances	105	99.1	1	0.9
Assessing knowledge and potential to reduce consumption of other substances	106	100	---	---
Assessing adherence behaviors to the dietary regime	75	70.8	31	29.2
Assessing knowledge, potential, and capacity to manage the dietary regime	84	79.2	22	20.8
Assessing adherence behaviors to the exercise regime	74	69.8	32	30.2
Assessing knowledge, potential, and capacity to improve the exercise regime	89	84.0	17	16.0
Assessing adherence behaviors to the medication regime	80	75.5	26	24.5
Assessing knowledge, potential, and capacity to manage the medication regime	92	86.8	14	13.2
Assessing adherence behaviors to the therapeutic regime	90	84.9	16	1.1
Assessing knowledge, potential, and capacity to manage the therapeutic regime	99	9.4	7	6.6
Assessing knowledge, potential, and capacity to self-monitor/self-control	97	91.5	9	8.5
Assessing knowledge, potential, and capacity for foot self-monitoring/self-control	102	96.2	4	3.8
Assessing adherence behaviors to foot self-monitoring	70	66.0	36	34.0
Assessing knowledge, potential, and capacity for blood glucose self-monitoring/self-control	105	99.1	1	0.9
Assessing adherence behaviors to blood glucose self-monitoring	92	86.8	14	13.2
Assessing knowledge, potential, and capacity for blood pressure self-monitoring/self-control	106	100	---	---
Assessing adherence behaviors to blood pressure self-monitoring	102	96.2	4	3.8
Assessing knowledge, potential, and capacity for medication self-administration	98	92.5	8	7.5
Assessing medication self-administration	100	94.3	6	5.7
Assessing adherence to the immunization regime	81	76.4	25	23.6
Assessing knowledge and potential to improve knowledge about immunization	104	98.1	2	1.9
Assessing risk for diabetic foot ulcer	53	50.0	53	50.0
Assessing knowledge and potential to improve knowledge in diabetic foot ulcer prevention	95	89.6	11	10.4
Assessing acceptance of health status	92	86.8	14	13.2

**Interventions related to the *Monitoring* subdomain**

The interventions of the *monitoring* subdomain are shown in Table 2. This subdomain consists of eight anthropometric and physiological parameters assessment interventions. Blood pressure was monitored in 97.2%,

weight in 93.4%, heart rate in 80.2%, and body mass index (BMI) in 81.1% of the consultations performed. The glycated hemoglobin was monitored in 41.1% of the consultations, and blood glucose was only in 3.8% of the consultations performed.

**Table 2***Distribution of absolute and relative frequency of the items of the Monitoring subdomain*

	Interventions conducted			
	No		Yes	
	<i>n</i>	%	<i>n</i>	%
+ MONITORING subdomain				
Monitoring height	55	51.9	51	48.1
Monitoring weight	7	6.6	99	93.4
Monitoring BMI	20	18.9	86	81.2
Monitoring abdominal circumference (A	47	44.3	59	55.7
Monitoring blood pressure	3	2.8	103	97.2
Monitoring blood rate	21	19.8	85	80.2
Monitoring blood glucose	102	96.2	4	3.8
Monitoring glycated hemoglobin	62	58.5	44	41.5

**Interventions related to *Educating* subdomain**

The *educating* subdomain is composed of 19 interventions, 15 of the proposed interventions were carried out, as shown in Table 3. The most frequent intervention was educating on nutrition (52.8%), followed by educating on diabetes (51.9%), educating on the importance of physical exercise (50.0%), educating on diabetic foot ulcer prevention (34.9%), educating on the importance of

adhering to the dietary regime (27.45), and educating on the importance of self-monitoring/self-control (25.5%). The following interventions were not performed in any of the consultations: educating on the harmful effects of smoking, educating on medication, educating on the importance of blood pressure self-monitoring/self-control, and educating on immunization.

**Table 3***Distribution of absolute and relative frequency of the items of Educating subdomain*

Interventions conducted	No		Yes	
	<i>n</i>	%	<i>n</i>	%
	+ EDUCATING subdomain			
Educating on diabetes	51	48.1	55	51.9
Educating on preventive care	77	72.6	29	27.4
Educating on the harmful effects of smoking	106	100	---	---
Educating on the harmful effects of substance use	105	99.1	1	0.9
Educating on the importance of adhering to the dietary regime	68	64.2	38	35.8
Educating on nutrition	50	47.2	56	52.8
Educating on complications resulting from alcohol consumption	101	95.3	5	4.7
Educating on the importance of adhering to the exercise regime	53	50.0	53	50.0
Educating on the importance of adhering to the medication regime	82	77.4	24	22.6
Educating on medication	106	100	---	---
Educating on the importance of adhering to the therapeutic regime	88	83.0	18	17.0
Educating on the importance of self-monitoring/self-control	79	74.5	27	25.5
Educating on the importance of foot self-monitoring/self-control	105	99.1	1	0.9
Educating on the importance of blood glucose self-monitoring/self-control	104	98.1	2	1.9
Educating on the importance of blood pressure self-monitoring/self-control	106	100	---	---
Educating on medication self-administration	102	96.2	4	3.8
Educating on immunization	106	100	---	---
Educating on diabetic foot ulcer prevention	69	65.1	37	34.9
Educating on adaptive strategies	102	96.2	4	3.8

Table 4 shows the interventions related to the *preparing*, *promoting*, *administering*, *referring*, *helping*, and *encouraging* subdomains. They were grouped in the same table due to the small number of interventions performed in each subdomain. Regarding the *preparing* subdomain, the intervention “preparing a diet plan” was performed in 17.9% of the consultations, and “preparing a physical exercise plan”

in 13.2% of the consultations. In the *encouraging* subdomain, the intervention “encouraging emotional expression” was performed in 17.9% of the consultations. Interventions of the *promoting* and *helping* subdomains were carried out in 7.5%-4.7% of the consultations. No interventions of the *administering* and *referring* subdomains were performed in this study.

**Table 4**

*Distribution of absolute and relative frequency of the items of the PREPARING, PROMOTING, ADMINISTERING, REFERRING, HELPING, AND ENCOURAGING subdomains*

Interventions conducted	No		Yes	
	<i>n</i>	%	<i>n</i>	%
Subdomains				
+ PREPARING subdomain				
Preparing a meal plan	87	82.1	19	17.9
Preparing a physical exercise plan	92	86.8	14	13.2
+ PROMOTING subdomain				
Promoting adherence to vaccination (PNV and others)	101	95.3	5	4.7
+ ADMINISTERING subdomain				
Administering a vaccine	106	100	---	---
+ REFERRING subdomain				
Referring to other health professionals	106	100	---	---
+ HELPING subdomain				
Helping the person in promoting health status acceptance	98	9.5	8	7.5
+ ENCOURAGING subdomain				
Encouraging emotional expression	87	82.1	19	17.9

### ***Nursing interventions in the non-care domain***

The non-care domain is composed of 4 subdomains, as shown in Table 5. The subdomain of *welcoming* the diabetic patient was performed in 95.3% of the consul-

tations, followed by the subdomain of *continuity of care* (90.6%). The subdomain of *infection control procedures* was performed in 37.7% of the consultations and the subdomain of *care documentation* in 17.9%.

**Table 5**

*Distribution of absolute and relative frequency of the non-care dimension items; procedures, welcoming, and documentation*

Interventions conducted	No		Yes	
	<i>n</i>	%	<i>n</i>	%
Subdomains				
+ PROCEDURES subdomain				
Infection control procedures	66	62.3	40	37.7
Continuity of care procedures	10	9.4	96	90.6
+ WELCOMING subdomain				
Welcoming the person	5	4.7	101	95.3
+ DOCUMENTATION subdomain				
Care documentation (records)	87	82.1	19	17.9

## **Discussion**

In the diabetes surveillance consultation, the FHN performs care interventions in the form of diagnostic assessment in order to (i) assess knowledge and the potential to improve knowledge about diabetes; (ii) assess the risk for diabetic foot ulcers; (iii) assess knowledge, potential,

and capacity to perform foot self-monitoring/self-control; (iv) assess adherence behaviors to the exercise regime; (v) assess adherence behaviors to the dietary regime; (vi) assess adherence behaviors to the medication regime; (vi) and assess adherence to the immunization regime. It was found that the intervention “assessing knowledge, capacity or adherence behaviors” is significantly represented in

the study results, which seems to be related to the fact that DM is a chronic disease in which self-management is crucial to prevent complications. One of the goals of DM self-management is to control blood glucose, prevent acute and late complications, and promote the person's quality of life (Rasoul et al., 2019), confirming the results obtained. The monitoring of anthropometric and clinical parameters (weight, height, body mass index, abdominal circumference, blood pressure, and glycated hemoglobin) aims to assess the disease control status. These findings are in line with the study of Chetoui et al. (2020), which reinforces the importance of these interventions for disease control and quality of life maintenance.

In this study, weight was monitored in 93.4% of the consultations performed by the family health nurses, BMI was calculated in 81.1%, and abdominal circumference was assessed in 55.7%. These findings are corroborated by Chetoui et al. (2020), who argue the importance of assessing these parameters and the relationship they establish with disease control.

The assessment of the risk for diabetic foot ulcers was performed in 50% of the FHN consultations in this study, which is slightly higher than the 46% found by Daly et al. (2015). This intervention is essential in the nursing consultation with the person with DM since it is estimated that 15% of people with diabetes will develop foot ulcers throughout their lives, according to IFD predictions (2020). This condition is a health risk for people with DM, with negative consequences on their overall quality of life and often resulting in lower limb amputations.

The educating interventions performed by FHNs highlight health education within the scope of the diabetes surveillance consultation, which is in line with the studies of Marques et al. (2019) and Azami et al. (2018). These findings are more prominent with regard to education on nutrition, the pathophysiology of the disease, physical exercise, and the prevention of diabetic foot ulcers. This is consistent with the results confirmed by Daly et al. (2015) and Gagliardino et al. (2019), who reinforce that educating the person with diabetes provides the knowledge and skills necessary for self-management and promotes a positive attitude in controlling and treating the disease. Similarly, Marques et al. (2019) demonstrate in their studies the effectiveness of educational interventions in DM control, particularly in significantly decreasing HbA1C, combined with dietary care, physical exercise, and diabetic foot monitoring. The results of this study stress the need to prioritize interventions in health promotion and prevention of complications. They should be conducted within the family context, together with those aimed at family roles, family coping, and family process, taking into account that family unity is related to treatment adherence by the person with diabetes, as family conflicts hinder this adherence (Souza et al., 2021). As for non-care interventions, it was found that these occurred in approximately 90% of the consultations performed, such as the scheduling of a new nursing consultation. This study demonstrated the importance of interprofessional continuity of care through the referral

of users to other health professionals. According to Miller et al. (2019), professionals who are able to work positively with other professionals are the basis for person- and family-centered care that translates into health outcomes. Souza et al. (2019) also identified care documentation, infection control, and continuity of care procedures as interventions performed by nurses that have an influence on direct care to the person.

However, the study results with regard to care documentation show that this intervention is developed much less frequently than the remaining non-care interventions, which may influence the continuity of care. They are in line with the study conducted by De Marinis et al. (2010), who reported that only 40% of the activities were recorded, corresponding to 37% of the assessments and 45% of the interventions, calling into question the importance of nursing records as a mirror of the work performed by nurses.

The interventions performed by the FHN during the consultation focus on disease control and the empowerment of the patient for self-management; there are no specific interventions aimed at the family as a care unit. However, the relevance of the family as a care unit is highlighted, particularly due to the association between family support and glycemic control of family members with diabetes (Miranda et al., 2021).

In general, this study showed that diabetes surveillance consultation requires comprehensive and diversified nursing care interventions because of the complexity of the person with diabetes, who is the target of the care delivered by the FHN. Chronic disease surveillance in the family may constitute a challenge in the co-evolutionary path of the FHN.

## Conclusion

The results of the study show that the FHN conducted *assessing, monitoring, educating, preparing, promoting, administering, referring, helping, and encouraging* interventions in the diabetes surveillance consultation, reflecting a care methodology based on the nursing process.

In non-care activities, documentation procedures are a large part of this dimension of care. Information systems register data related to care delivered by the FHNs and, thus, are crucial to the continuity of care and access to information and are proof of the impact of the care delivered by FHNs.

More evidence is needed regarding interventions led by FHNs in care delivery to families in health/illness transitions, such as a member having DM, to promote a practice focused on maximizing the strengths, resources, and skills of families and each of their members.

## Author Contributions

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